PRIVATE CLIENTS, TRUSTS & ESTATE PLANNING

Overview

Wealth planning in India is multi-faceted and complex exercise as it sees the convergence of personal succession laws, exchange control regulations and tax laws. It is in such an environment Kochhar & Co.'s private client team acts as a trusted advisor and confidante to national and international clients, including HNIs, global business families with cross border assets, banks, trustees and other institutions representing such persons.

We work to render highly personalised and pragmatic solutions for estate planning and the services we offer range from succession planning, asset protection, trust formation, philanthropy and maintenance of dependents to a plethora of individual, family and business related concerns.

We organise our private client practice with high partner involvement due to the nature of practice and the privacy concerns involved. Since we are a full-service law firms with dedicated domain expertise and practice area experience, we ensure to involve other practice area experts and leverage our forensic practice for the benefit of our clients, with our private client practice partner as the contact source for the client.

Our team consists of dedicated team of lawyers with deep experience in assisting families and HNIs on various aspects of estate planning.

Focus Areas

- Multi-Jurisdiction Succession Planning
- Incentive Structuring
- Migration by HNIs
- Will Drafting and Execution
- Advisory on Reconciliation of Indian and Foreign Laws
- High Value Offshore Investments by Resident Indians

Lifetime and Testamentary Trusts

Philanthropy

Advisory to trustees and Wealth Managers